

tussell Integrated Care Systems: Year to Date Analysis




5 largest ICSs nationally by total award value, Feb 2021 - Feb 2022

Our Healthier South East London	£1,901m
Suffolk and North East Essex	£484m
Cornwall and the Isle of Scilly Health and Care Partnership	£356m
West Yorkshire and Harrogate Health and Care Partnership	£226m
Humber, Coast and Vale	£161m




5 largest suppliers of each top ICS nationally by total award value, Feb 2021 - Feb 2022

Our Healthier South East London *Guy's and St Thomas' NHS Foundation Trust, a partner in Our Healthier South East London, awarded a £1.9bn 15 year contract for pathology services across multiple sites.	Synlab UK Limited	£1,865m	●
	Ford Motor Company Limited	£10m	●
	Phoenix Software Limited	£4m	●
	Logan Construction (South East) Ltd	£4m	●
	Michael Brady Ltd.	£3m	●
Suffolk and North East Essex *North East Essex CCG, a partner in the Suffolk and North East Essex ICS, awarded a £440m contract for various intergrated community services to 13 suppliers.	HCRG CARE SERVICES LTD	£34m	●
	GP Primary Choice Limited	£34m	●
	Essex Partnership University NHS Foundation Trust	£34m	●
	CITIZENS ADVICE BUREAU TENDRING	£34m	●
	AGE WELL EAST LTD <i>& 8 other suppliers</i>	£34m	●
Cornwall and the Isle of Scilly Health and Care Partnership *NHS Kernow CCG, a partner in the Cornwall and the Isle of Scilly Health and Care Partnership, awarded a £335m contract for care home services to 76 suppliers.	ANCHOR HANOVER GROUP	£5m	●
	Ablecare (Philiphaugh) Ltd	£5m	●
	Ablecare (Helston) Limited	£5m	●
	Able Care (Menwinnion) Limited	£5m	●
	A & J Law t/a Highpoint Lodge <i>& 71 other suppliers</i>	£5m	●
West Yorkshire and Harrogate Health and Care Partnership	Yorkshire Ambulance Service NHS Trust	£30m	●
	Nutricia Limited	£20m	●
	C.D.Potter & Sons Limited	£10m	●
	BEVAN HEALTHCARE C.I.C.	£9m	●
	Phoenix Software Limited	£2m	●
Humber, Coast and Vale	SOFTCAT PLC	£1m	●
	Stryker UK Limited	£1m	●
	Exact Sciences UK, Ltd.	£0m	●
	DH Opco UK Ltd	£6m	●
	Trustmarque Solutions Limited	£2m	●




3 largest ICSs nationally by total FM award value, Feb 2021 - Feb 2022

Our Healthier South East London	 £4m
Surrey Heartlands Health and Care Partnership	 £3m
Kent and Medway	 £2m

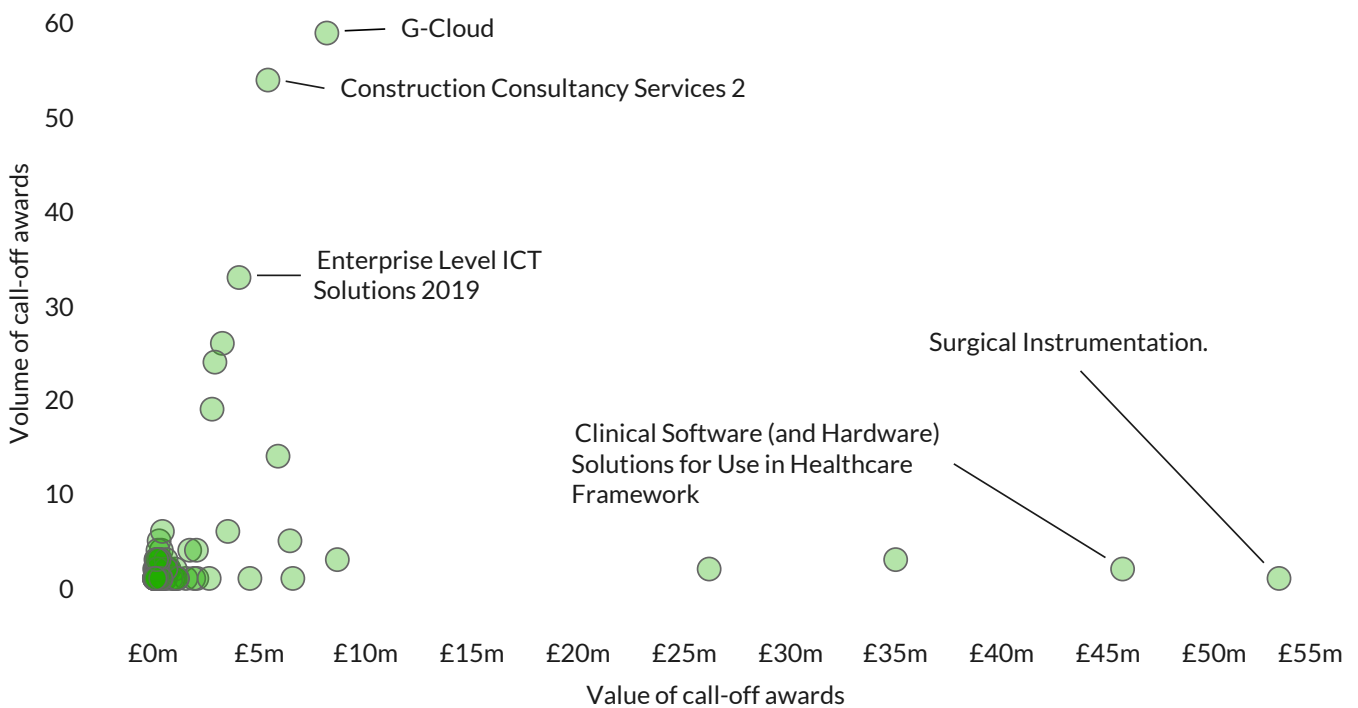
3 largest ICSs nationally by total IT award value, Feb 2021 - Feb 2022

South West London Health and Care Partnership	 £55m
Frimley Health and Care	 £29m
Cheshire and Merseyside Health and Care Partnership	 £28m

3 largest ICSs nationally by total consulting award value, Feb 2021 - Feb 2022

Northamptonshire Health and Care Partnership	 £4m
Healthier Together Bristol, North Somerset and South Gloucestershire	 £3m
Norfolk and Waveney Health and Care Partnership	 £1m

Value and volume of call-offs from frameworks by ICSs, Feb 2021 - Feb 2022



see accompanying blog post on www.tussell.com/insights for full details of the methodology used to create this analysis

3 largest FM contracts awarded by an ICS partner, expiring April 2022 - March 2024

Total Facilities Management (TFM) for King George Hospital	North East London Health and Care Partnership	🔗 £65m
Managed Cleaning Services	Our Healthier South East London	🔗 £21m
FM Services Contract	North Central London Partners in Health and Care	🔗 £10m

3 largest IT contracts awarded by an ICS partner, expiring April 2022 - March 2024

CA6744 - MSBP439 - Technology Products 2 - Lot 2 - Microsoft CSP & EA Licence Agreements	Mid and South Essex Health and Care Partnership	🖥️ £11m
CO2019- Managed Print Service	Shropshire and Telford and Wrekin	🖥️ £8m
N365 Licences (909)	Healthier Together Bristol, North Somerset and South Gloucestershire	🖥️ £5m

3 largest consulting contracts awarded by an ICS partner, expiring April 2022 - March 2024

Digital Capability Support for Elective Recovery	Northamptonshire Health and Care Partnership	🎧 £4m
SCW Resourcing at Scale - Programme and Project Support	Healthier Together Bristol, North Somerset and South Gloucestershire	🎧 £1m
VAT Recovery and Associated Consultancy	Kent and Medway	🎧 £1m

Largest 5 ICSs nationally by expiring award value, April 2022 - March 2024

	2022			2023			2024	
	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Cornwall and the Isle of Scilly Health and Care Partnership								£356m
Hampshire and the Isle of Wight		£1m	£2m	£302m	£5m		£1m	
South Yorkshire and Bassetlaw Integrated Care System	£6m	£3m	£161m	£1m	£0m	£4m	£0m	£1m
Mid and South Essex Health and Care Partnership	£0m	£1m	£3m	£83m		£0m	£0m	£83m
Our Dorset	£2m	£18m	£38m	£2m	£4m	£0m	£5m	£72m

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